

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

**RIVERROCK SECURITIES LIMITED**

Name of Transferee

**UBS AG ZURICH**

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): **59233**  
Date Claim Filed: **October 30, 2009**

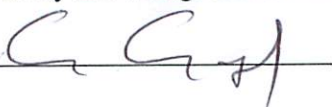
**Guilhem Goyard**  
**Managing Director**  
**8-10 Grosvenor Gardens**  
**London SW1W 0DH**  
**UNITED KINGDOM**  
**Phone: +44-207-842-7652**  
**Email: [ggoyard@riverrocksecuritiesltd.com](mailto:ggoyard@riverrocksecuritiesltd.com)**

Amount of Allowed Claim Transferred:  
(see below)

ISIN Number	GBP bond notional	US\$ <u>ALLOWED</u> amount	Blocking Reference Number
<u>XS0334419321</u>	<u>GBP935,000</u>	<u>US\$ 1,676,733.26</u>	<u>CA90537</u>
	GBP885,000	US\$ 1,587,068.38	

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By 

Date: February 4, 2014

Form 210B (12/09)

## United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

### NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. **59233** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **February 4, 2014**.

**UBS AG ZURICH**

Name of Alleged Transferor

**RIVERROCK SECURITIES LIMITED**

Name of Transferee

Address of Alleged Transferor:

Address of Transferee:

**8-10 Grosvenor Gardens  
London SW1W 0DH  
UNITED KINGDOM**

#### ~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**



FEB 19 2014

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Riverrock Securities Limited (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the claim amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 59233 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller and any prior seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim (including for clarity, all amounts distributed on or after the trade date of February 4<sup>th</sup>, 2014 (the "Trade Date") whether or not the Trade Date is before, on or after any record date with respect to an amount) or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) the Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured claims with the same ISINs as in Schedule 1 that are not entitled to priority under the Bankruptcy Code and are not subordinated; (g) the Allowed Amount of Claim Transferred to Purchaser, as referred to in Schedule 1, are those amounts set forth in Schedule 1; (h) Seller has delivered to Purchaser a true and correct copy of the Notice of Proposed Allowed Claim Amount, dated August 24 2011 (the "Notice"); (i.a) on or about April 17, 2012, Seller received another Class 5 Distribution under the Plan, in connection with an initial distribution (as defined in the Plan), ("Debtor Initial Distribution") from Debtor in the amount of US\$ 57,280.93 (i.b) on or about October 2, 2012, Seller received another Class 5 Distribution under the Plan, in connection with a second distribution (as defined in the Plan), ("Debtor Second Distribution") from Debtor in the amount of US\$ 38,654.30 (i.c) on or about April 4, 2013, Seller received another Class 5 Distribution under the Plan, in connection with a third distribution (as

defined in the Plan), ("Debtor Third Distribution") from Debtor in the amount of **US\$ 48,823.22** (i.d) on or about **May 8, 2013**, Seller received an initial distribution on account of the Purchased Security from Lehman Brothers Treasury Co, B.V. in the amount of **GBP 93,799.57** (the "Issuer Initial Distribution") (i.e) on or about **October 3, 2013**, Seller received another Class 5 Distribution under the Plan, in connection with a fourth distribution (as defined in the Plan), ("Debtor Fourth Distribution") from Debtor in the amount of **US\$ 57,855.41** and (i.e) on or about **October 24, 2013**, Seller received a second distribution on account of the Purchased Security from Lehman Brothers Treasury Co, B.V. in the amount of **GBP 36,702.24** (the "Issuer Second Distribution") and together with the Debtor Initial Distribution, the Debtor Second Distribution, the Debtor Third Distribution, the Issuer Initial Distribution, and the Debtor Fourth Distribution (the "Distributions"); and (j) other than the Distributions, no payment or distribution has been received by or on behalf of the Seller in full or partial satisfaction of, or in connection with the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security. Seller shall act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered (including, on Seller's part, causing any prior seller to execute or deliver), all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions (including, on Seller's part, causing any prior seller to deliver distributions and proceeds received by any prior seller and to act) and other actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the

jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

8. The parties acknowledge that settlement shall be made on delivery of the Transferred Claim and the Securities versus payment basis through Euroclear or Clearstream. For the avoidance of doubt, the parties acknowledge and agree that the transfer contemplated hereby shall not occur unless and until the Purchaser shall have paid the purchase price in full.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 12<sup>th</sup> day of February, 2014.

**SELLER**

**UBS AG**

(acting as Transferor)

By: 

Name: Hugo Koller

Title: Director

By: 

Name: Matthias Mohos

Title: Associate Director

Attn: Hugo Koller, OQ9C/O5GC  
PO Box 8098 Zurich  
SWITZERLAND

**PURCHASER**

**Riverrock Securities Limited**

By: 

Name: Gui Goyard

Title: Managing Director

8-10 Grosvenor Gardens  
London SW1W 0DH  
UNITED KINGDOM

TOC211 0230UBS RIVERROCK 885K 3597195

**Schedule 1**

**Transferred Claims**


**Purchased Claims**

ASSIGNED CLAIM: 19.8787062% of the Proposed Allowed Claim Amount related to ISIN XS0334419321 on the original Proof of Claim # 59233 filed on October 30, 2009 by the Seller, which totals an allowed claim amount of \$1,587,068.38.

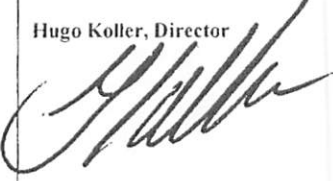
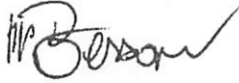
**Lehman Programs Securities to which Transfer Relates**

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Maturity	Blocking Number	Notional Amount (GBP)	Allowed Claim to be Transferred (USD)
95% CPN Lehman Bros. Treasury BV 2007-12.12.2012	XS0334419321	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	December 12, 2012	CA90537	GBP 885,000	US\$ 1,587,068.38



<b>United States Bankruptcy Court / Southern District Of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> FILED FOR CLAIM Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000059233 	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)		
<b>Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009</b>			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (if known)  Filed on: October 28, 2009  Amended claims are marked with "Additional" and/or "Amended" in the attached Schedule	
UBS AG Bahnhofstr. 45 8001 Zurich Switzerland  Notices to be sent to:  UBS AG Attn.: Hugo Koller, OQ9C/O5GC P.O. Box 8098 Zurich Switzerland			
Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
UBS AG Attn.: Hugo Koller, OQ9C/O5GC P.O. Box 8098 Zurich Switzerland			
Telephone number: +41 44 235 37 36 Email Address: hugo.koller@ubs.com			
<b>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</b>  <b>Amount of Claim: \$ To be determined - See attached Appendix and Schedule.</b>  <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
<b>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</b>  <b>International Securities Identification Number (ISIN): See attached Appendix and Schedule.</b>			
<b>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your account holder (i.e., the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</b>  <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b>  <b>See attached Appendix and Schedule.</b>			
<b>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your account holder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</b>  <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <b>See attached Appendix and Schedule.</b>			
<b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b>	



<b>United States Bankruptcy Court / Southern District Of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>
<b>Date.</b> 29 October 2009	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Hugo Koller, Director   Jean-Claude Besson, Associate Director 	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571		

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS

### INFORMATION

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

#### Claims to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

### Appendix

This amended Proof of Claim (this “**Claim**”) is filed by UBS AG, Bahnhofstr. 45, 8001 Zurich, Switzerland (“**Claimant**”) against Lehman Brothers Holdings Inc. (“**Debtor**”).

This Claim amends the Proof of Claim in an amount To Be Determined filed by Claimant on or about October 28, 2009.

This Claim is based on Debtor’s issuance or guarantee, as applicable, of the securities listed on the attached Schedule.

The precise amount of this Claim cannot be determined at this time, as it may depend on factors outside Claimant’s knowledge and beyond Claimant’s control. Accordingly, the amount of this Claim is to be determined, but includes principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.

Because these securities are Lehman Program Securities, as defined in the Court’s July 2, 2009 order, Claimant is not required to complete a Guarantee Questionnaire or to provide any information other than that provided herein in support of this Claim.

### Reservation of Rights

This Claim is filed under the compulsion of the bar date established in these chapter 11 proceedings and is filed to protect Claimant from forfeiture of claims by reason of said bar date. Claimant reserves its right to amend and/or supplement this Claim for the purposes and to the extent permitted by applicable law.

Claimant reserves all of its rights and defenses, whether under title 11 of the United States Code or other applicable law, as to any claims that may be asserted against Claimant by Debtor, including, without limitation, any rights of setoff and/or recoupment not expressly asserted above. Claimant further reserves all of its rights as against the other debtors in these chapter 11 proceedings.

Claimant further reserves all rights accruing to it, and the filing of this Claim is not and shall not be deemed or construed as (i) a waiver, release, or limitation of Claimant’s rights against any person, entity, or property (including, without limitation, Debtor or any other person or entity that is or may become a debtor in a case pending in this Court); (ii) a consent by Claimant to the jurisdiction or venue of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant’s right to trial by jury in this Court or any other court in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights or in any case, controversy, or proceeding related hereto, notwithstanding the designation or not of such matters as “core proceedings” pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the U.S. Constitution; (iv) a consent by Claimant to a jury trial in this Court or any other court in any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157(e) or otherwise; (v) a waiver, release, or limitation of Claimant’s right to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a U.S. District Court Judge; (vi) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto or other proceeding which may be commenced in this case against or otherwise involving Claimant; (vii) an election of remedies; or (viii) a consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

**Schedule**

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
ANN521331184	Units 62	CA64761	CBL13463
ANN521331267	Units 251	CA64762	CBL13463
ANN521331424	Units 40	CA64725	CBL13463
ANN521331754	Units 82	CA64726	CBL13463
ANN521332174	Units 550	CA64712	CBL13463
ANN521334238	Units 1'350	CA64715	CBL13463
ANN521334980	Units 150	CA90530	CBL73520
ANN521337611	Units 7	CA64711	CBL13463
ANN521338114	Units 20	CA64713	CBL13463
ANN521338783	Units 76	CA64714	CBL13463
ANN5214A1035	Units 162	CA64716	CBL13463
ANN5214A4757	Units 40	CA64717	CBL13463
ANN5214A6166	Units 11	CA64719	CBL13463
ANN5214A6406	Units 323	CA64721	CBL13463
ANN5214A6737	Units 1'000	CA64720	CBL13463
ANN5214A6810	Units 5'800	CA64727	CBL13463
ANN5214A8303	Units 455	CA64723	CBL13463
ANN5214A8899	Units 51	CA64718	CBL13463
ANN5214R1481	Units 10	CA64724	CBL13463
ANN5214R2547	Units 65	CA64728	CBL13463
ANN5214R3388	Units 385	CA64722	CBL13463
ANN5214R3792	Units 513	CA64730	CBL13463
ANN5214R4030	Units 100	CA64729	CBL13463
ANN5214R5029	Units 900	CA64732	CBL13463
ANN5214R7678	Units 500	CA64737	CBL13463
ANN5214R8254	Units 100	CA64757	CBL13463
ANN5214T3428	Units 150	CA64733	CBL13463
ANN5214T4335	Units 25'000	CA64735	CBL13463
CH0026915527	CHF 380'000	CH100025SPETRANS-1	SIXSIS20001513
CH0026985082	CHF 5'460'000	CH100025SPETRANS-63	SIXSIS20001513
CH0027120606	CHF 407'000	CH100025SPETRANS-2	SIXSIS20001513
CH0027120614	Units 10	CH100025SPETRANS-3	SIXSIS20001513
CH0027120622	USD 3'236'000	CH100025SPETRANS-4	SIXSIS20001513
CH0027120655	CHF 440'000	CH100025SPETRANS-5	SIXSIS20001513
CH0027120663	CHF 74'000	CA64734	CBL13463
CH0027120663	CHF 1'589'000	CH100025SPETRANS-6	SIXSIS20001513
CH0027120671	CHF 155'000	CH100025SPETRANS-7	SIXSIS20001513
CH0027120689	EUR 207'000	CH100025SPETRANS-8	SIXSIS20001513
CH0027120697	EUR 72'000	CH100025SPETRANS-9	SIXSIS20001513
CH0027120705	USD 102'000	CA64744	CBL13463
CH0027120705	USD 498'000	CH100025SPETRANS-10	SIXSIS20001513
CH0027120713	USD 7'000	CH100025SPETRANS-11	SIXSIS20001513
CH0027120747	EUR 74'000	CH100025SPETRANS-12	SIXSIS20001513
CH0027120754	EUR 43'000	CH100025SPETRANS-13	SIXSIS20001513
CH0027120770	Units 16'861	CH100025SPETRANS-14	SIXSIS20001513
CH0027120796	CHF 50'000	CH100025SPETRANS-15	SIXSIS20001513

<sup>1</sup> For securities denominated in currency other than U.S. dollars, the amount of the claim, once determined, will be converted to U.S. dollars at the applicable exchange rate.

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
CH0027120812	CHF	1'170'000	CA64739
CH0027120812	CHF	35'000	CH100025SPETRANS-16
CH0027120820	EUR	147'000	CA64740
CH0027120820	EUR		CBL13463
CH0027120838	CHF	21'000	CH100025SPETRANS-18
CH0027120846	EUR	25'000	CH100025SPETRANS-19
CH0027120853	Units	3	CH100025SPETRANS-20
CH0027120861	CHF	4'871'000	CH100025SPETRANS-21
CH0027120879	EUR	3'306'000	CH100025SPETRANS-22
CH0027120887	CHF	1'750'000	CH100025SPETRANS-23
CH0027120903	EUR	11'470'000	CH100025SPETRANS-24
CH0027120978	EUR	140'000	CH100025SPETRANS-25
CH0027120986	CHF	235'000	CH100025SPETRANS-26
CH0027120994	EUR	355'000	CH100025SPETRANS-27
CH0027121000	EUR	1'541'000	CH100025SPETRANS-28
CH0027121034	CHF	325'000	CH100025SPETRANS-29
CH0029197156	CHF	465'000	CH100025SPETRANS-30
CH0034774536	CHF	16'000	719614392708909
CH0034774536	CHF	2'196'000	CH100025SPETRANS-31
CH0034783636	CHF	75'000	CH100025SPETRANS-32
CH0034783644	CHF	192'000	CH100025SPETRANS-33
CH0034783651	EUR	23'000	CH100025SPETRANS-34
CH0034783669	EUR	108'000	CH100025SPETRANS-35
CH0034783685	USD	91'000	CH100025SPETRANS-36
CH0034783693	EUR	105'000	CH100025SPETRANS-37
CH0036891080	CHF	80'000	CH100025SPETRANS-38
CH0036891148	CHF	325'000	CH100025SPETRANS-39
CH0036891189	CHF	25'000	CH100025SPETRANS-40
CH0036891197	EUR	20'000	CH100025SPETRANS-41
CH0036891221	EUR	1'000'000	CH100025SPETRANS-42
CH0036891239	CHF	1'883'000	CH100025SPETRANS-43
CH0036891247	EUR	85'000	CH100025SPETRANS-44
CH0036891254	EUR	3'755'000	CH100025SPETRANS-45
CH0036891262	CHF	35'000	CH100025SPETRANS-46
CH0036891379	CHF	15'000	CH100025SPETRANS-47
CH0036891387	CHF	20'000	CH100025SPETRANS-48
CH0036891395	EUR	4'817'000	CH100025SPETRANS-49
CH0036891403	CHF	1'414'000	CH100025SPETRANS-50
CH0036891411	CHF	3'664'000	CH100025SPETRANS-51
CH0039308652	CHF	7'674'000	CH100025SPETRANS-52
CH0039308660	CHF	20'000	CH100025SPETRANS-53
CH0039308678	USD	75'000	CH100025SPETRANS-54
CH0039308686	USD	20'170'000	CH100025SPETRANS-55
CH0039308694	USD	4'181'000	CH100025SPETRANS-56
CH0043088605	USD	10'000	CH100025SPETRANS-57
CH0043088613	EUR	5'000	CH100025SPETRANS-58
CH0043088621	CHF	180'000	CH100025SPETRANS-59
CH0043088639	CHF	15'000	CH100025SPETRANS-60
CH0043088647	EUR	35'000	CH100025SPETRANS-61
CH0043088654	USD	21'000	CH100025SPETRANS-62
DE000A0LJV62	Units	10	CA28482

Amended



ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
DE000A0MHVV0	Units 170	CA28469	SIXSIS20001597
DE000A0MJHEI	Units 15	CA64741	CBL13463
DE000A0MJHEI	Units 242	CA28470	SIXSIS20001597
DE000A0NLYL5	Units 49	CA43764	SIXSIS20001597
DE000A0NMJ46	Units 103	CA29101	SIXSIS20001597
DE000A0NMJ46	Units 20	CA28472	SIXSIS20001597
DE000A0NPV47	Units 67	CA64738	CBL13463
DE000A0S5NN9	Units 20	CA43766	SIXSIS20001597
DE000A0TLL96	EUR 20'000	CA34878	SIXSIS20001597
DE000A0TQG23	EUR 100'000	CA64736	CBL13463
XS0128857413	EUR 2'264'000	CA64746	CBL13463
XS0162289663	EUR 50'000	CA64742	CBL13463
XS0163559841	EUR 75'000	CA64745	CBL13463
XS0169028700	Units 6	CA64743	CBL13463
XS0176153350	EUR 773'000	CA64749	CBL13463
XS0178969209	EUR 145'000	CA64748	CBL13463
XS0179304869	EUR 1'111'000	CA64747	CBL13463
XS0181945972	EUR 635'000	CA64750	CBL13463
XS0183944643	EUR 3'097'000	CA64751	CBL13463
XS0183944643	EUR 30'000	CA90715	CBL73526
XS0185655445	EUR 85'000	CA64753	CBL13463
XS0186243118	CHF 1'530'000	CA64755	CBL13463
XS0186883798	USD 206'000	CA64752	CBL13463
XS0187966949	USD 110'000	CA64760	CBL13463
XS0187967160	CHF 1'053'000	CA64758	CBL13463
XS0189294225	EUR 510'000	CA64756	CBL13463
XS0189741001	EUR 9'549'000	CA64731	CBL13463
XS0189741001	EUR 75'000	CA90533	CBL73520
XS0189741001	EUR 11'000	CA34066	SIXSIS20001597
XS0189741001	EUR 4'000	CA34065	SIXSIS20001597
XS0192355302	Units 570	CA64759	CBL13463
XS0192518370	USD 56'000	CA64754	CBL13463
XS0193035358	EUR 2'331'000	CA94912	CBL13463
XS0195431613	EUR 220'000	CA94920	CBL13463
XS0198737735	USD 400'000	CA94922	CBL13463
XS0199536029	EUR 20'000	CA94913	CBL13463
XS0200265709	CHF 1'625'000	CA94923	CBL13463
XS0200284247	EUR 888'000	CA94914	CBL13463
XS0202417050	EUR 75'000	CA94915	CBL13463
XS0203783526	USD 200'000	CA94918	CBL13463
XS0203783526	USD 150'000	CA90711	CBL73526
XS0204933997	USD 228'000	CA94921	CBL13463
XS0204933997	USD 125'000	CA43637	CBL13463
XS0204933997	USD 100'000	CA90535	CBL73520
XS0205185456	EUR 795'000	CA94917	CBL13463
XS0208459023	EUR 630'000	CA94916	CBL13463
XS0209026805	EUR 15'000	CA94919	CBL13463
XS0209198927	USD 705'000	CA67960	CBL13463
XS0210414750	GBP 4'910'000	CA67963	CBL13463
XS0210414750	GBP 350'000	CA01735	CBL13463
XS0210414750	GBP 1'510'000	CA90534	CBL73520



ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0248142894	EUR 5'087'000	CA69207	CBL13463
XS0248620899	CHF 70'000	CA69203	CBL13463
XS0250113841	Units 231	CA69206	CBL13463
XS0251155205	USD 160'000	CA69208	CBL13463
XS0251658885	EUR 3'000'000	CA69195	CBL13463
XS0251909478	Units 15'697	CA69205	CBL13463
XS0251909635	Units 48'035	CA69196	CBL13463
XS0252834576	EUR 3'100'000	CA69197	CBL13463
XS0252834576	EUR 300'000	CA90712	CBL73526
XS0252834576	EUR 250'000	CA90890	CBL73527
XS0252835110	EUR 5'920'000	CA01705	CBL13463
XS0252835110	EUR 250'000	CA25638	CBL13463
XS0253852254	Units 22	CA69211	CBL13463
XS0254171191	EUR 5'450'000	CA68001	CBL13463
XS0254628661	EUR 55'000	CA69209	CBL13463
XS0255599598	EUR 2'830'000	CA69213	CBL13463
XS0256368308	USD 100'000	CA90716	CBL73526
XS0256934000	EUR 2'391'000	CA69210	CBL13463
XS0257101856	Units 79	CA69214	CBL13463
XS0258396927	CHF 105'000	CA69216	CBL13463
XS0258947745	Units 80	CA69220	CBL13463
XS0259811114	EUR 1'000'000	CA69217	CBL13463
XS0260445530	Units 170	CA69215	CBL13463
XS0261032238	Units 58'342	CA69212	CBL13463
XS0262353831	EUR 105'000	CA69218	CBL13463
XS0263715467	EUR 75'000	CA69219	CBL13463
XS0264674549	GBP 250'000	CA74438	CBL13463
XS0264966671	USD 58'000	CA74437	CBL13463
XS0265627751	Units 143'028	CA74439	CBL13463
XS0266486025	USD 25'000	CA74440	CBL13463
XS0267059755	EUR 66'000	CA74446	CBL13463
XS0267365442	Units 20	CA74442	CBL13463
XS0267460359	EUR 1'160'000	CA74443	CBL13463
XS0268043709	EUR 226'000	CA74453	CBL13463
XS0268648952	EUR 15'550'000	CA74447	CBL13463
XS0268648952	EUR 400'000	CA90719	CBL73526
XS0268992145	USD 5'000	CA74441	CBL13463
XS0269969027	EUR 30'000	CA74444	CBL13463
XS0270174013	USD 2'615'000	CA74455	CBL13463
XS0270987547	EUR 172'000	CA74454	CBL13463
XS0271141565	GBP 50'000	CA74445	CBL13463
XS0271201484	Units 274	CA74449	CBL13463
XS0271522442	JPY 110'000'000	CA90720	CBL73526
XS0271522442	JPY 225'000'000	CA90889	CBL73527
XS0272486753	EUR 46'000	CA74450	CBL13463
XS0272543900	EUR 500'000	CA74451	CBL13463
XS0273043629	EUR 78'000	CA74448	CBL13463
XS0274445120	CHF 20'000	CA74456	CBL13463
XS0275726007	USD 900'000	CA90722	CBL73526
XS0275726007	USD 300'000	CA90888	CBL73527
XS0275924578	USD 100'000	CA90725	CBL73526

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0275924578	USD	1'250'000	CA90892
XS0275925112	USD	1'800'000	CA90724
XS0275925112	USD	250'000	CA90891
XS0276149738	USD	800'000	CA90893
XS0276272936	EUR	4'000'000	CA74459
XS0276439493	EUR	500'000	CA74452
XS0276441044	EUR	6'000	CA74458
XS0276598538	USD	750'000	CA90718
XS0276598538	USD	650'000	CA90894
XS0276599346	USD	350'000	CA74462
XS0276599346	USD	1'600'000	CA90727
XS0276599346	USD	1'300'000	CA90898
XS0276600292	USD	2'350'000	CA90723
XS0276600292	USD	1'150'000	CA90897
XS0276619805	EUR	209'000	CA74460
XS0277185152	EUR	7'000'000	CA74461
XS0279424310	Units	84'755	CA74457
XS0280903740	JPY	120'000'000	CA90721
XS0281520352	EUR	30'000	CA74464
XS0282579290	JPY	100'000'000	CA90726
XS0282764199	USD	1'000'000	CA90634
XS0282937985	EUR	900'000	CA74465
XS0282978666	Units	2'585'000	CA74515
XS0282978666	Units	110'000	CA90631
XS0283497005	EUR	25'000	CA74463
XS0285759121	EUR	300'000	CA90635
XS0285759121	EUR	800'000	CA90895
XS0285922133	EUR	33'000	CA74516
XS0286242390	USD	600'000	CA90636
XS0286242390	USD	300'000	CA90896
XS0286900708	CHF	50'000	CA15684
XS0287044969	EUR	14'600'000	CA76352
XS0287567043	USD	2'000'000	CA74513
XS0288356123	EUR	2'270'000	CA74683
XS0288569972	USD	400'000	CA90668
XS0288579260	EUR	5'500'000	CA74689
XS0288704264	USD	100'000	CA90633
XS0288760761	EUR	800'000	CA90632
XS0288760761	EUR	200'000	CA90901
XS02889717968	EUR	720'000	CA74685
XS0290294742	Units	150	CA74682
XS0290694925	USD	1'700'000	CA90670
XS0290694925	USD	100'000	CA90899
XS0290837383	CHF	100'000	CA74684
XS0291251808	JPY	60'000'000	CA90666
XS0291251808	JPY	50'000'000	CA90910
XS0292337309	USD	1'200'000	CA90637
XS0292337309	USD	200'000	CA90900
XS0293572425	EUR	20'000	CA74691
XS0293964002	USD	5'000'000	CA74690

CBLL73527

CBLL73526

CBLL73527

CBLL73527

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0294585889	CHF 30'000	CA74699	CBL13463
XS0294695043	USD 550'000	CA74688	CBL13463
XS0294745673	EUR 880'000	CA74686	CBL13463
XS0295664535	Units 47	CA74687	CBL13463
XS0295698947	EUR 3'543'000	CA74692	CBL13463
XS0298614552	EUR 20'000	CA74700	CBL13463
XS0299086644	USD 400'000	CA90902	CBL73527
XS0299141332	GBP 300'000	CA74697	CBL13463
XS0299386101	CHF 6'480'000	CA74695	CBL13463
XS0299411222	EUR 200'000	CA90638	CBL73526
XS0299411222	EUR 800'000	CA90906	CBL73527
XS0299624568	SEK 2'120'000	CA74696	CBL13463
XS0299641224	SEK 180'000	CA74694	CBL13463
XS0299929595	USD 100'000	CA90532	CBL73520
XS0300055547	EUR 500'000	CA74704	CBL13463
XS0300339578	EUR 900'000	CA90676	CBL73526
XS0300339578	EUR 100'000	CA90904	CBL73527
XS0300658597	CHF 673'000	CA74706	CBL13463
XS0301473327	SEK 75'000	CA74703	CBL13463
XS0301522396	EUR 245'000	CA74707	CBL13463
XS0301522719	EUR 80'000	CA74701	CBL13463
XS0301813522	USD 8'644'000	CA74709	CBL13463
XS0301813522	USD 600'000	CA90538	CBL73520
XS0301813522	USD 12'836'000	CA90671	CBL73526
XS0301813522	USD 4'883'000	CA90905	CBL73527
XS0301886247	USD 850'000	CA34882	CBL73526
XS0301886247	USD 100'000	CA34887	CBL73527
XS0301958178	USD 1'100'000	CA90677	CBL73526
XS0301958178	USD 100'000	CA90903	CBL73527
XS0302043012	EUR 100'000	CA90678	CBL73526
XS0302280499	USD 1'700'000	CA90674	CBL73526
XS0302280499	USD 1'500'000	CA90911	CBL73527
XS0302285290	USD 600'000	CA90672	CBL73526
XS0302285290	USD 900'000	CA90908	CBL73527
XS0302350888	EUR 50'000	CA74705	CBL13463
XS0302351266	CHF 125'000	CA74708	CBL13463
XS0302669196	EUR 300'000	CA90669	CBL73526
XS0302669196	EUR 200'000	CA90912	CBL73527
XS0303465214	EUR 850'000	CA74702	CBL13463
XS0303475957	EUR 2'000'000	CA74710	CBL13463
XS0303476849	EUR 2'000'000	CA74715	CBL13463
XS0303746571	EUR 25'000	CA74712	CBL13463
XS0306179168	Units 17'639	CA74713	CBL13463
XS0307264050	USD 1'450'000	CA90675	CBL73526
XS0307264050	USD 200'000	CA90913	CBL73527
XS0307355445	CZK 15'000'000	CA74711	CBL13463
XS0307745744	EUR 350'000	CA74714	CBL13463
XS0307992676	EUR 58'000	CA74717	CBL13463
XS0307992676	EUR 100'000	CA01704	CBL13463
XS0308389807	USD 30'000	CA74716	CBL13463
XS0308937514	JPY 400'000'000	CA90681	CBL73526



ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0309334356	EUR	2'000'000	CA74762 CBL13463
XS0309485729	EUR	1'440'000	CA74767 CBL13463
XS0309835139	Units	10'013	CA74763 CBL13463
XS0309871019	EUR	3'120'000	CA74760 CBL13463
XS0310069538	Units	46'810	CA74759 CBL13463
XS0310175566	USD	2'100'000	CA74768 CBL13463
XS0310486641	USD	1'500'000	CA90673 CBL73526
XS0310487292	JPY	20'000'000	CA74769 CBL13463
XS0310487292	JPY	590'000'000	CA90682 CBL73526
XS0310487292	JPY	110'000'000	CA90909 CBL73527
XS0310793905	USD	700'000	CA90679 CBL73526
XS0310793905	USD	1'000'000	CA90907 CBL73527
XS0311179252	USD	200'000	CA90680 CBL73526
XS0311179252	USD	3'000'000	CA90916 CBL73527
XS0311223688	EUR	1'000'000	CA74770 CBL13463
XS0312194854	USD	1'150'000	CA90684 CBL73526
XS0312194854	USD	700'000	CA90914 CBL73527
XS0313528944	EUR	1'000'000	CA74761 CBL13463
XS0313532623	EUR	1'000'000	CA74764 CBL13463
XS0313893215	EUR	86'000	CA74765 CBL13463
XS0314157644	USD	200'000	CA90685 CBL73526
XS0314774257	Units	9'984'000	CA74773 CBL13463
XS0314871293	GBP	100'000	CA74775 CBL13463
XS0314918276	Units	10	CA74772 CBL13463
XS0315549690	JPY	385'000'000	CA90686 CBL73526
XS0317359718	EUR	940'000	CA74766 CBL13463
XS0317744380	USD	1'350'000	CA90683 CBL73526
XS0317744380	USD	1'500'000	CA90917 CBL73527
XS0317961729	EUR	1'000	CA74771 CBL13463
XS0318056354	CHF	49'000	CA74780 CBL13463
XS0319817788	USD	1'350'000	CA90687 CBL73526
XS0319862818	CHF	170'000	CA74783 CBL13463
XS0320033466	USD	1'100'000	CA90690 CBL73526
XS0320322901	CHF	17'798'000	CA74782 CBL13463
XS0320521429	USD	1'000'000	CA90691 CBL73526
XS0321019258	EUR	10'620'000	CA74776 CBL13463
XS0321395583	EUR	7'000'000	CA74781 CBL13463
XS0321795170	CHF	200'000	CA90915 CBL73527
XS0322031591	USD	1'500'000	CA90689 CBL73526
XS0322152462	USD	3'000'000	CA74778 CBL13463
XS0322153270	CHF	20'000	CA74785 CBL13463
XS03222265157	USD	3'000'000	CA90536 CBL73520
XS0322468850	USD	100'000	CA90688 CBL73526
XS0322468850	USD	1'100'000	CA91606 CBL73527
XS0322748202	CHF	10'000	CA74786 CBL13463
XS0323005610	CHF	2'260'000	CA74777 CBL13463
XS0323081801	USD	500'000	CA90699 CBL73526
XS0323081801	USD	100'000	CA91611 CBL73527
XS0323412337	EUR	500'000	CA74790 CBL13463
XS0323535418	Units	8	CA74787 CBL13463
XS0323978162	EUR	3'000'000	CA74791 CBL13463

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0324192243	EUR 200'000	CA74779	CBL13463
XS0324446524	CHF 25'000'000	CA74788	CBL13463
XS0324890440	CHF 52'547'000	CA74789	CBL13463
XS0324890440	CHF 120'000	CA43638	CBL13463
XS0324929164	EUR 700'000	CA74793	CBL13463
XS0325152154	EUR 103'000	CA74792	CBL13463
XS0325244514	CHF 50'000	CA74794	CBL13463
XS0325369725	USD 200'000	CA74858	CBL13463
XS0325550472	CHF 375'000	CA74853	CBL13463
XS0325550555	EUR 80'000	CA74856	CBL13463
XS0325813409	USD 130'000	CA74852	CBL13463
XS0326006540	EUR 3'750'000	CA74854	CBL13463
XS0326006540	EUR 100'000	CA01734	CBL13463
XS0326006540	EUR 100'000	CA90693	CBL73526
XS0326086716	CHF 100'000	CA74860	CBL13463
XS0326427480	CHF 25'301'000	CA74857	CBL13463
XS0326476693	GBP 110'000	CA74859	CBL13463
XS0326538120	SGD 300'000	CA91609	CBL73527
XS0326542072	EUR 2'333'000	CA74855	CBL13463
XS0326730313	USD 142'000	CA74861	CBL13463
XS0326819728	EUR 1'633'000	CA74862	CBL13463
XS0326826343	EUR 30'000	CA74867	CBL13463
XS0327277272	HKD 1'000'000	CA90692	CBL73526
XS0327277272	HKD 8'000'000	CA91614	CBL73527
XS0327731096	EUR 650'000	CA74865	CBL13463
XS0327848015	USD 100'000	CA90695	CBL73526
XS0328064810	USD 235'000	CA74863	CBL13463
XS0328873681	CHF 140'000	CA74868	CBL13463
XS0329243876	EUR 65'000	CA74864	CBL13463
XS0329288384	USD 68'000	CA74866	CBL13463
XS0329522758	CHF 35'000	CA74869	CBL13463
XS0329633829	CHF 55'000	CA74870	CBL13463
XS0330222984	Units 50	CA74871	CBL13463
XS0330834598	EUR 2'000'000	CA74872	CBL13463
XS0331427061	EUR 4'000'000	CA74873	CBL13463
XS0332137271	USD 200'000	CA90694	CBL73526
XS0332199115	USD 40'000	CA74875	CBL13463
XS0332756849	EUR 3'190'000	CA74879	CBL13463
XS0332848372	USD 200'000	CA74877	CBL13463
XS0333830700	USD 100'000	CA91612	CBL73527
XS0334419321	GBP 4'452'000	CA90537	CBL73520
XS0335243159	EUR 700'000	CA74874	CBL13463
XS0335576475	EUR 10'000	CA74876	CBL13463
XS0335964648	EUR 30'000	CA74881	CBL13463
XS0336019996	EUR 165'000	CA74878	CBL13463
XS0336050215	EUR 1'675'000	CA74880	CBL13463
XS0336320022	USD 2'850'000	CA74884	CBL13463
XS0336373575	USD 1'000'000	CA74883	CBL13463
XS0336410013	USD 300'000	CA91610	CBL73527
XS0336416051	USD 200'000	CA91613	CBL73527
XS0336617625	USD 1'650'000	CA74882	CBL13463

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0336850762	USD 1'050'000	CA76354	CBL13463
XS0336927149	ISK 25'000'000	CA75566	CBL13463
XS0337337710	CHF 168'000	CA75568	CBL13463
XS0337637515	CHF 120'000	CA75576	CBL13463
XS0337685670	USD 100'000	CA75567	CBL13463
XS0337685670	USD 25'000	CA43636	CBL13463
XS0338071987	EUR 320'000	CA75577	CBL13463
XS0338316093	CHF 5'000'000	CA75571	CBL13463
XS0338495087	EUR 2'523'000	CA75579	CBL13463
XS0338684565	USD 500'000	CA75572	CBL13463
XS0338802191	USD 10'000'000	CA91627	CBL73527
XS0339479841	USD 400'000	CA91619	CBL73527
XS0339479924	USD 1'000'000	CA91616	CBL73527
XS0339537804	USD 185'000	CA75573	CBL13463
XS0340050284	USD 100'000	CA90701	CBL73526
XS0340648145	USD 2'150'000	CA90698	CBL73526
XS0340696466	EUR 510'000	CA75578	CBL13463
XS0340756898	USD 225'000	CA75574	CBL13463
XS0341522687	USD 50'000	CA75581	CBL13463
XS0341731411	USD 5'000'000	CA90700	CBL73526
XS0341731767	USD 5'000'000	CA90696	CBL73526
XS0341923083	USD 4'000'000	CA75575	CBL13463
XS0342097747	USD 100'000	CA75580	CBL13463
XS0342194601	EUR 1'170'000	CA75582	CBL13463
XS0342399325	USD 1'150'000	CA90697	CBL73526
XS0342399325	USD 250'000	CA91615	CBL73527
XS0343530340	EUR 500'000	CA75584	CBL13463
XS0343643036	USD 550'000	CA90703	CBL73526
XS0344087183	USD 500'000	CA75588	CBL13463
XS0344960058	USD 2'650'000	CA75590	CBL13463
XS0344962260	USD 2'000'000	CA75585	CBL13463
XS0345205693	EUR 900'000	CA75587	CBL13463
XS0345213283	USD 1'500'000	CA91618	CBL73527
XS0345288459	USD 30'000	CA75586	CBL13463
XS0346007320	EUR 1'545'000	CA75591	CBL13463
XS0346073975	USD 400'000	CA90708	CBL73526
XS0346073975	USD 1'000'000	CA91628	CBL73527
XS0346080590	EUR 21'000	CA75593	CBL13463
XS0346122343	USD 490'000	CA75589	CBL13463
XS0346123150	USD 10'000'000	CA91620	CBL73527
XS0346508707	USD 300'000	CA91622	CBL73527
XS0346776460	USD 20'000'000	CA75594	CBL13463
XS0346785537	EUR 2'000'000	CA75596	CBL13463
XS0346821357	USD 100'000	CA75595	CBL13463
XS0347064924	EUR 360'000	CA75592	CBL13463
XS0347383274	USD 1'000'000	CA90705	CBL73526
XS0347452855	USD 100'000	CA75598	CBL13463
XS0347732892	USD 180'000	CA75600	CBL13463
XS0347790403	USD 510'000	CA75601	CBL13463
XS0347938671	EUR 500'000	CA75597	CBL13463
XS0348395814	SGD 1'750'000	CA90702	CBL73526

ISIN NUMBER	FACE AMOUNT/UNITS	BLOCKING NUMBER	ACCOUNT NUMBER
XS0348395814	SGD	CA91621	CBL73527
XS0349166917	Units	CA75599	CBL13463
XS0349506369	EUR	CA75642	CBL13463
XS0349757442	USD	CA91636	CBL73527
XS0349842558	EUR	CA75646	CBL13463
XS0350312608	EUR	CA75643	CBL13463
XS0350635875	USD	CA90704	CBL73526
XS0351629687	USD	CA90706	CBL73526
XS0351979587	CHF	CA75644	CBL13463
XS0352061245	USD	CA34888	CBL73527
XS0352117641	USD	CA75645	CBL13463
XS0353348666	USD	CA90707	CBL73526
XS0353557233	USD	CA75649	CBL13463
XS0353676082	CHF	CA75648	CBL13463
XS0354064841	USD	CA91630	CBL73527
XS0354065061	USD	CA91631	CBL73527
XS0354298241	USD	CA91629	CBL73527
XS0355133454	EUR	CA75651	CBL13463
XS0356499052	USD	CA75647	CBL13463
XS0357385177	USD	CA91633	CBL73527
XS0357658672	EUR	CA75650	CBL13463
XS0358125473	USD	CA91632	CBL73527
XS0358176468	EUR	CA75652	CBL13463
XS0358302601	CZK	CA75653	CBL13463
XS0358410164	USD	CA75657	CBL13463
XS0358787694	USD	CA91643	CBL73527
XS0359722856	USD	CA91640	CBL73527
XS0360700560	USD	CA91635	CBL73527
XS0361379166	EUR	CA75655	CBL13463
XS0361723637	USD	CA91638	CBL73527
XS0361965212	USD	CA91634	CBL73527
XS0362447558	EUR	CA75654	CBL13463
XS0362447806	USD	CA91639	CBL73527
XS0362829599	USD	CA91641	CBL73527
XS0362891631	EUR	CA75658	CBL13463
XS0363204941	Units	CA75659	CBL13463
XS0363471631	USD	CA91642	CBL73527
XS0363488361	USD	CA91644	CBL73527
XS0364418102	USD	CA75656	CBL13463
XS0364962661	USD	CA91646	CBL73527
XS0366059953	USD	CA75661	CBL13463
XS0366074242	USD	CA75660	CBL13463
XS0366383387	USD	CA75669	CBL13463
XS0366802964	USD	CA75665	CBL13463
XS0368205869	USD	CA91645	CBL73527
XS0368298187	EUR	CA75668	CBL13463
XS0368533369	USD	CA91649	CBL73527
XS0377054381	USD	CA75670	CBL13463
XS0275725611	USD	CA77824	CBL73527
XS0321317603	EUR	CA77823	CBL73526
XS0326006540	EUR	CA77948	CBL13463

ISIN NUMBER	FACE AMOUNT <sup>1</sup> /UNITS	BLOCKING NUMBER	ACCOUNT NUMBER		
XS0300055547	EUR	800'000	CA77947	CBL13463	Additional
XS0189741001	EUR	100'000	CA77825	CBL13463	Additional
XS0183944643	EUR	30'000	CA77946	CBL13463	Additional

Amount of Claim: To be determined, including principal, accrued interest, any enhanced returns on principal, and expenses, to the extent permitted by the governing documents and applicable law.





**BY DHL EXPRESS MAIL**

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Corporate Events  
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## Message

October 29, 2009

**subject Amended Proof of Claim Filing on various Bonds Lehman Program Securities**

On behalf of

you are receiving Amended Proof of Claim Form and Schedule as of 29.10.2009 on behalf of various  
Bondsholders LEHMAN PROGRAM SECURITIES

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐ please forward to

- ☐ please return
- ☒ please confirm receipt
- ☐ please process

**Remarks**

Please receive 1 Package by DHL Express 439 1052 993 containing

1 amended Proof of Claim Form and Schedule on Lehman Program Securities to replace the  
initial Proof of Claim Form dated 27.10.2009

Yours sincerely,

UBS AG

Jean-Claude Besson  
Associate Director

Hugo Koller  
Director

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EASY-OPEN-STRIP

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